

DIGITIMES



CEVA TECHNOLOGY
SYMPOSIUM SERIES

From IoT@home to Al@home:

The next phase of growth in smart home market

Tom Lo, Analyst and Research Manager DIGITIMES



Outline



- ► IoT@home: 3 steps to create smart home market
 - digitalized and connected single device can activate automatically and be remotely controlled
 - devices communicate with each other, with users able to customize services
 - combine applications into single service to provide paid service
- Al@home: 3 steps of redefining "smart"
 - ► Al HMI (human machine interface) as smart
 - ► Al for automation as smart
 - Al for creating business model as smart
- Conclusion





IoT: 3 Steps to Create Smart Home Market

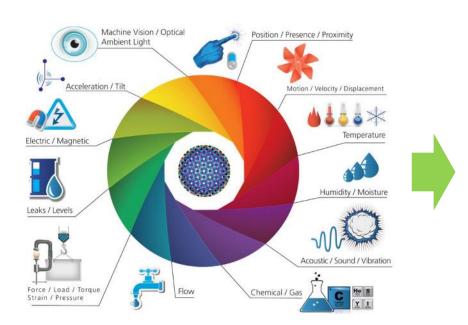
digitalizing and connecting

Information sharing

Integrating clouds behind things



First step: Make things digital and connected



setup schedule

more complicated functions

Remote control

Automatic control

5

IDIOT Smart Home: Sensor Triggers 360° Rotating Camera



Zmodo Pivot 360攝影機



Unnecessary intelligence?



Porkfolio piggy bank智慧撲滿:

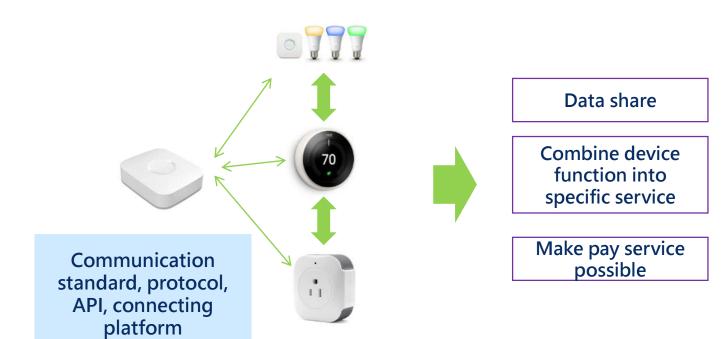
- Track balance
- Set financial goals
- Protect savings from shenanigans

Quirky Egg Minder蛋架

- To know how many eggs left at home
- LED lights indicate the oldest egg

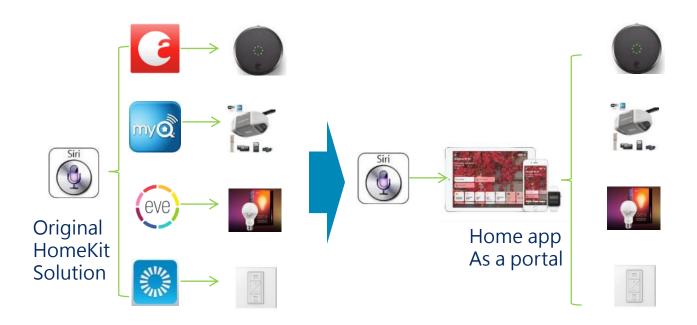


Second Step: Going smart by sharing data among each other



8

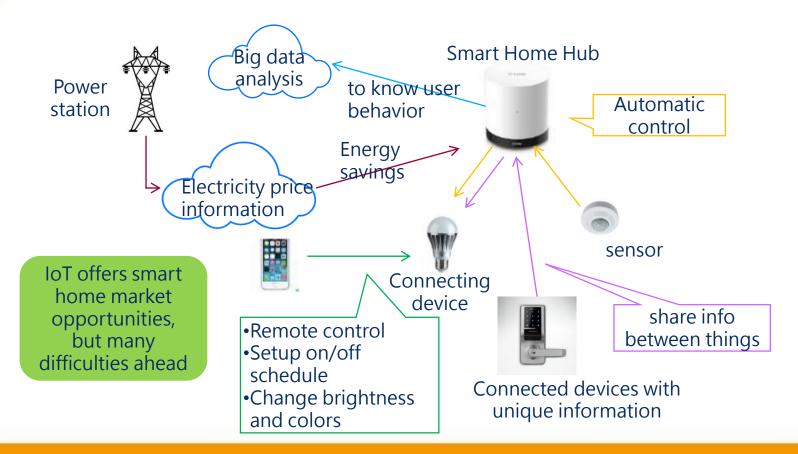
Third Step: Going smart by integrating clouds behind things



9

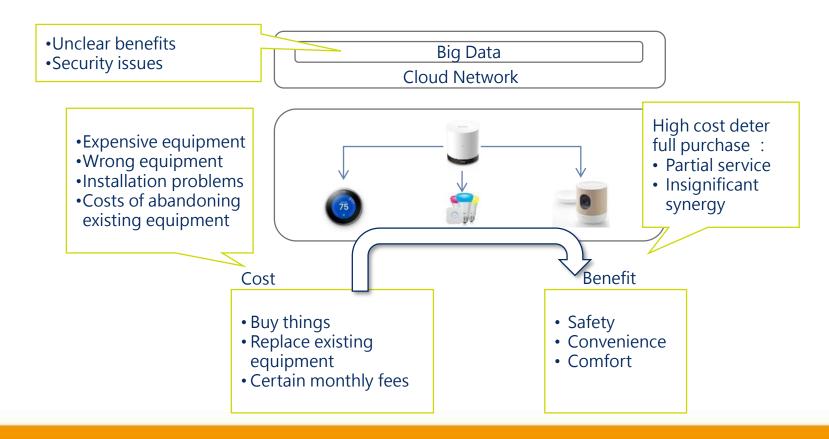


IoT can make home smart and create smart home market





Big data didn't help to reach a synergy, it leads smart home encounter difficulties







Can you make your own all decisions?

IoT@home

Improve efficiency

35,000 DECISIONS, from what to wear to how to take your coffee—

but what if your **house** made those decisions for you?

Al@home

Users don't have to be aware of their needs

資料來源:insurancequotes.com



First Step: Al as Human Machine Interface



Singlecue Gen2

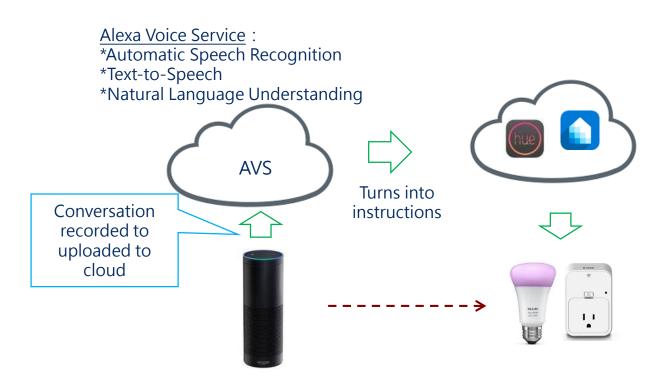
Machine vision-assisted control



- Developed for Smart TV originally.
- offers more privacy
 - no t on the cloud
 - no recording
- over 100,000 compatible home equipment •



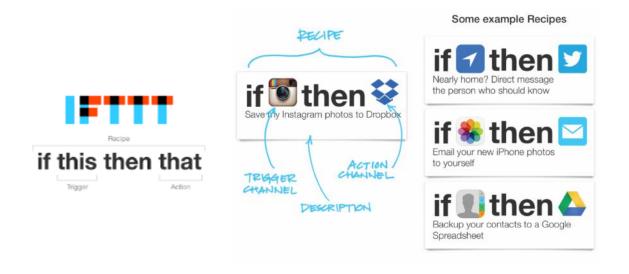
Amazon Echo uses voice Al to control things





Second Step: Al as Automatic Control

IoT@home uses if/then for auto control





Al vision inside device enhances product functions

- •Camera
- Weight sensors
- Internal cavity temperature sensor
- •Core temperature probe
- Ambient light sensor

•Tegra K1+Cuda for Al

- Judge food varieties and portions
- Optimal cooking time and temperature
- Can identify 25 ingredients



June Oven(\$1,495)



Nest Cam IQ import various machine vision applications

- ► High-end cameras(4K+night vision+12x zoom)
- Google AI facial recognition
- Auto zoom in specific objects
- ► Tracking moving objects
- Nest Aware alerts to unusual happenings and sounds
- Detect abnormal sound and record it
- ► Google Assistant





鏡頭自動追蹤且zoom in



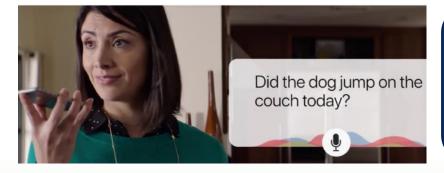
Automatically tag unusual captures and natural language search



Lighthouse Camera

- Vision Al
 - ToF 3D+Camera
 - adult, child and pet recognition.
 - Facial recognition
- Voice Al
 - Natural language video search





- "What did the kids do while I was out yesterday?"
- "Has the cat done anything interesting since I left?"
- "Who did you see at the front door on Tuesday between 8 and 10am?"



Third Step: Al-enabled business models

Are Smart Home services? Or products?

"Connected" means endless cloud fees, costs from firmware and app update. More than that, devices are just endurable





- Device makers get 1-time revenue and endless service
- Among smart home products, only webcam could create subscription service if there is rigid demand

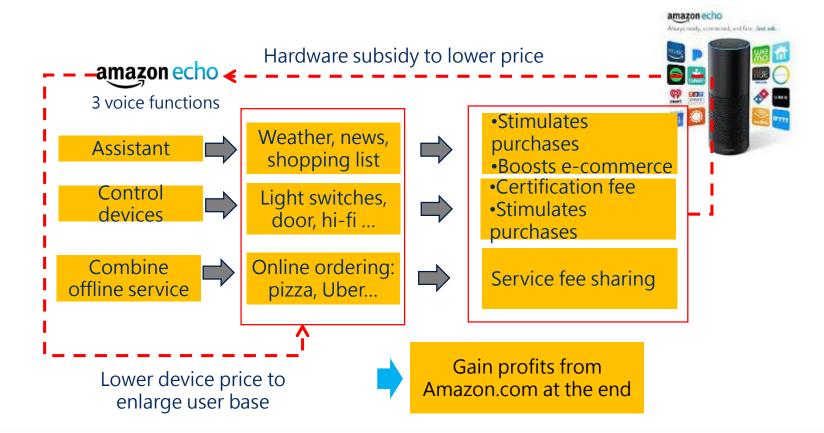


Al creates 'must-have' demand: No pay, no Al!





Amazon Echo changes Smart Home market

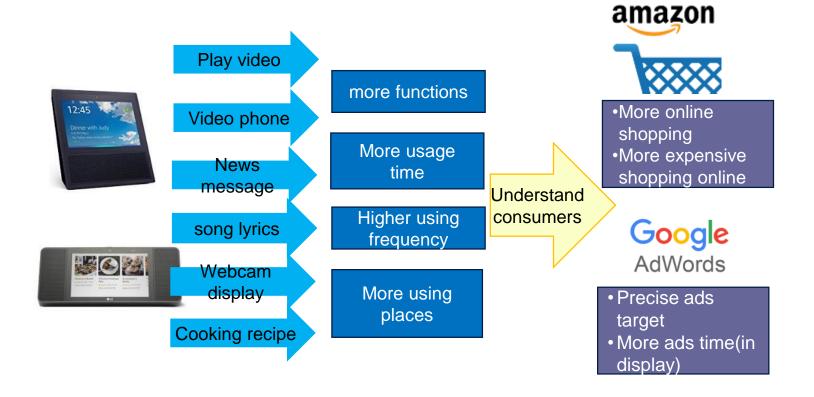


Al voice assistant trends to combine display and vision application





voice assistant + display to higher business values





Vision AI doorbell + Doorlock=Smart access control system





Amazon bought Blink and Ring



In-Home Delivery and Access



In house delivery encourages fresh stuff shopping and expensive product shopping





Smart access control system expands e-commerce scope



August Access



In-Home Delivery and Access



shopping

Cleaning/ house work

house repairing, installation

Homestay

Child care

Real estate agency



Will iRobot still be Robot Vacuum dealer?

Roomba maker may share maps of users' homes with Google, Amazon or

Apple

iRobot's chief executive says company could share or sell maps of robot's users' homes to US tech firms as part of smart home and profit push

Robot vacuum cleaner plans to share maps of people's homes



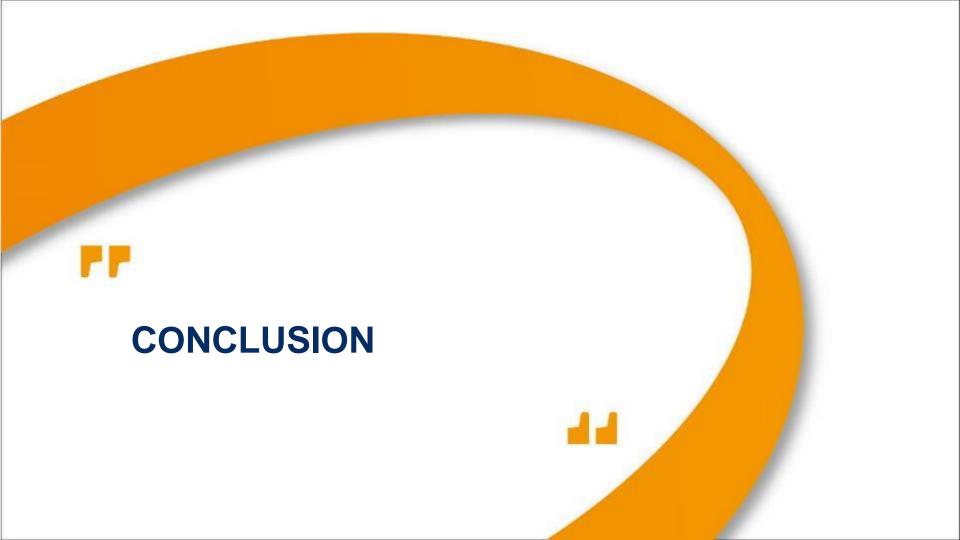






Feb 3, 12:21 PM

Cleaning Complete





IoT@home

- Digitalization and Connection
- Devices share info
- Clouds Integration

Al@home

- HMI enhancement
- Auto decision making
- Biz model creation



Al@home shall raise concern about privacy

Human Identification

- Appearance
- Relationship
- Daily routine
- Preferences and habits
- Physical condition
- Mental condition

environment ID

- Location
- •Temperature, humidity
- Air condition
- Brightness
- •Energy consumption

Stuff ID

- Layout
- Furniture and appliances
- Decoration style

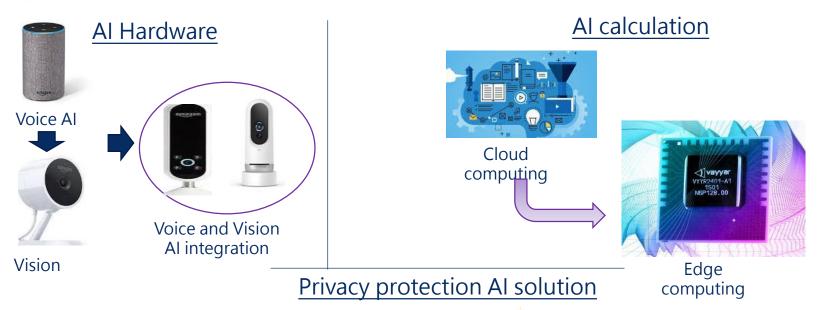
Event ID

- In/out time
- Visitors
- Sounds
- Events

Privacy protection will be a key issue for smart home



Smart Home AI trends: Vision AI, Edge Computing and Privacy Protection are very important







Thank You

Tom Lo

tom.lo@digitimes.com



www.ceva-dsp.com

www.digitimes.com